**INTEREST RATES MARKET NOTICE**

**Date: 13 March 2017**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TN30”)***

====================================================

The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from 16 March 2017 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **13 September 2007**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R50,000,000.00

**Total Amount Following Tap Issue** R 3,577,000,000.00

**Bond Code** TN30

**Nominal Issued** R 50,000,000.00

**Issue Price** 96.71812%

**Coupon** 10.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2030

**Books Close Dates(s)** 30 March, 29 September

**Interest Payment Date(s)** By 17:00 on9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 16 March 2017

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120312

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rosa Moleko Transnet +27 11 3083944

Corporate Actions JSE +27 11 5207000